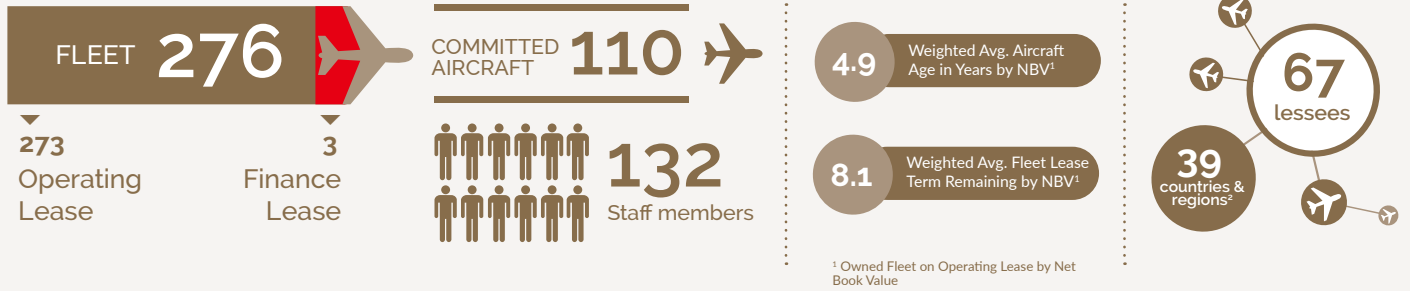




At a Glance



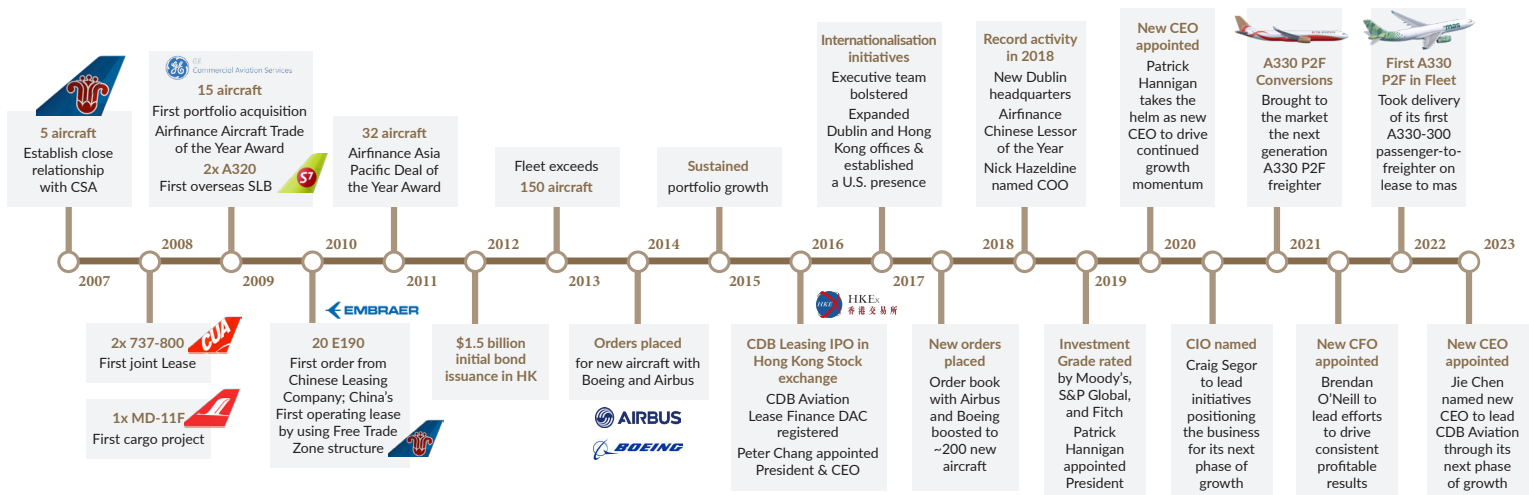
About Us

- » CDB Aviation is a **leading global aircraft operating lessor with 386 aircraft assets** owned and committed
- » **\$10.9 billion** in owned aircraft leasing assets by net book value
- » CDB Aviation has **strong investment grade issuer credit ratings** from the major global credit rating agencies:
 - » **S&P Global (A)** - long-term issuer credit rating with outlook stable;
 - » **Fitch (A+)** - long-term Issuer default rating with outlook stable; and
 - » **Moody's (A2)** - local currency and foreign currency issuer ratings with outlook stable.
- » Engaged in the **acquisition, leasing, financing, management, trading, and disposal** of commercial aircraft, with **offices** located in Dublin and Hong Kong
- » Wholly owned by China Development Bank Financial Leasing Co., Limited ("CDB Leasing"), a **38-year-old Chinese leasing company** (HKEX: 1606), majority owned by China Development Bank
- » CDB Aviation's **FY 2022 performance** highlights:
 - » Signed new lease transactions (including order placement, sale-lease-back, portfolio acquisition, remarketing and extension) for a total of **94 aircraft** with **34 customers**;
 - » Acquired **35 aircraft** on operating lease, including **10** via direct OEM orders, **23** via sale-lease-back, and **2** via portfolio acquisition
 - » Signed financing transactions for **US\$5.6 billion**;
 - » Added **9** new lessees.



China Development Bank is the world's largest development finance institution, and the largest Chinese bank for financing cooperation, long-term lending, and bond issuance.

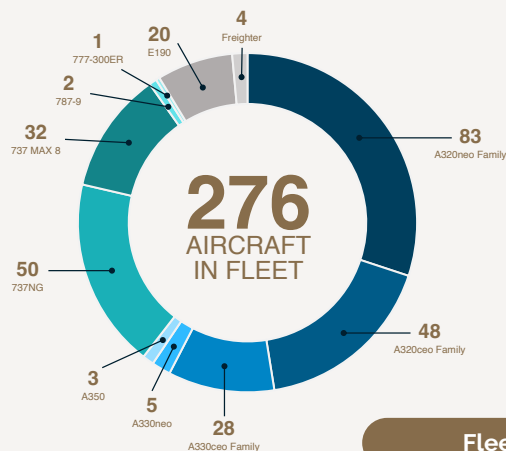
Key Milestones



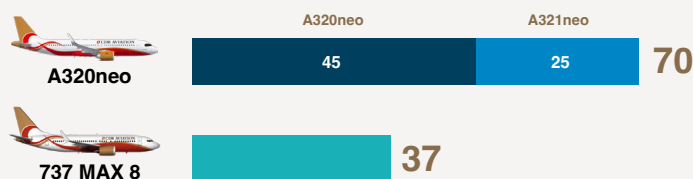


Fleet Analysis

In-Demand Fleet



Committed Aircraft



Fleet Classification by NBV



67 Lessees
39 Countries & Regions

CDB Aviation's aircraft leasing platform is focused on achieving a strong track record of business performance while cultivating a reputation as a globally oriented lessor, anchored with a customer-centric vision of being a company that airline customers can trust. With the industry's rapidly evolving requirements, especially in the area of sustainability, our path forward will focus on delivering innovativeness and stewardship that meet the changing needs of the airline sector and generate industry-leading shareholder value. Our success is a direct result of an exceptionally hard-working and dedicated team.



Jie Chen
Chief Executive Officer

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