



At a Glance



5.0 Weighted Avg. Aircraft Age in Years by NBV²

7.5 Weighted Avg. Fleet Lease Term Remaining by NBV²

² Owned Fleet on Operating Lease by Net Book Value



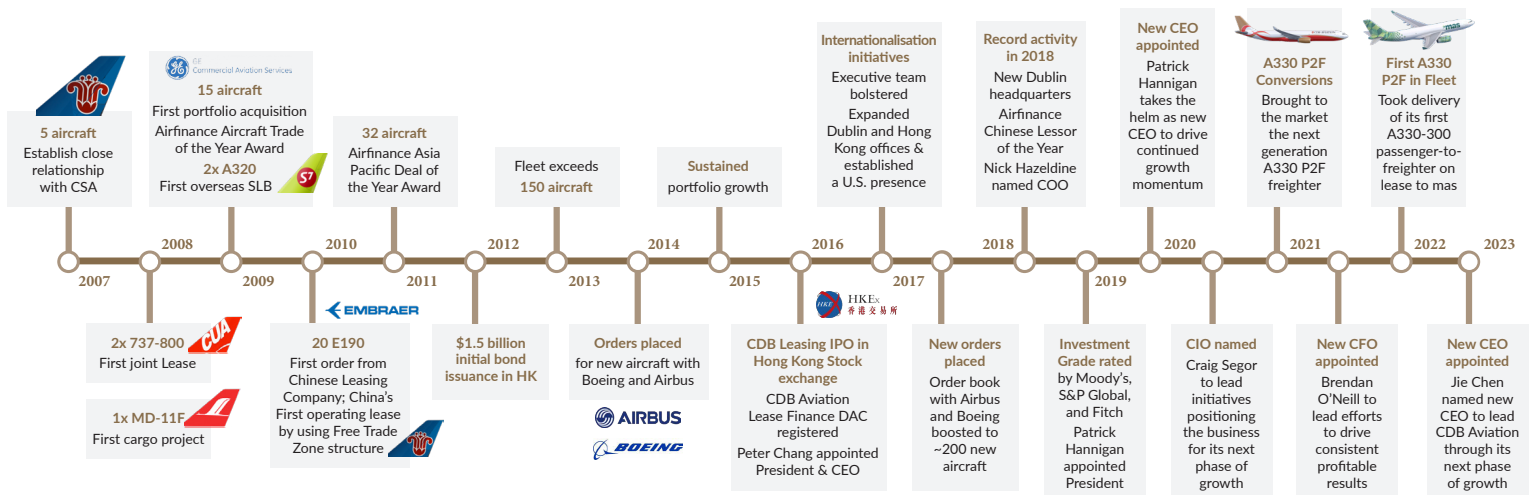
About Us

- » CDB Aviation is a **leading global aircraft operating lessor with 385 aircraft assets** owned and committed
- » **\$11.2 billion** in owned aircraft leasing assets by net book value
- » CDB Aviation has **strong investment grade issuer credit ratings** from the major global credit rating agencies:
 - » **S&P Global (A)** - long-term issuer credit rating with outlook stable;
 - » **Fitch (A+)** - long-term Issuer default rating with outlook stable; and
 - » **Moody's (A2)** - local currency and foreign currency issuer ratings with outlook stable.
- » Engaged in the **acquisition, leasing, financing, management, trading, and disposal** of commercial aircraft, with **offices** located in Dublin and Hong Kong
- » Wholly owned by China Development Bank Financial Leasing Co., Limited ("CDB Leasing"), a **38-year-old Chinese leasing company** (HKEX: 1606), majority owned by China Development Bank
- » CDB Aviation's **1H 2023 performance** highlights:
 - » Signed new lease transactions (including order placement, sale-lease-back, portfolio acquisition, remarketing and extension) for a total of **21 aircraft** with **9 customers**;
 - » Acquired **12 aircraft** on operating lease, including 6 via direct OEM orders, 5 via sale-lease-back and 1 via portfolio acquisition;
 - » Signed financing transactions for **\$1.4 billion**; and
 - » Added **1 new lessee**.



China Development Bank is the world's largest development finance institution, and the largest Chinese bank for financing cooperation, long-term lending, and bond issuance.

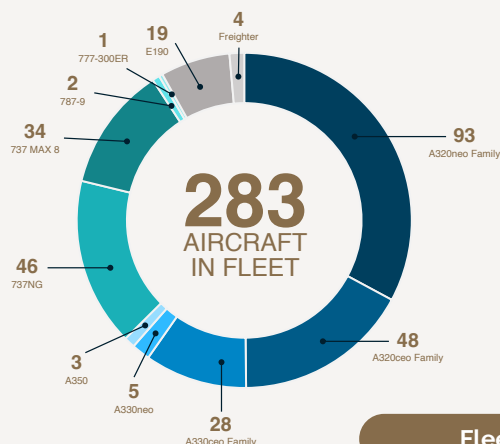
Key Milestones



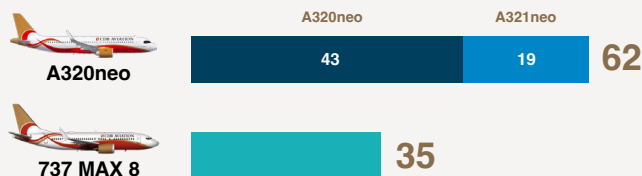


Fleet Analysis

In-Demand Fleet



Committed Aircraft



Fleet Classification by NBV



64 Lessees
37 Countries & Regions

With an international leasing business platform and professional team, good relationships with aircraft manufactures, and a well-diversified customer network, CDB Aviation will endeavor to seize opportunities during the industry's post-pandemic recovery, continue to build a fleet comprising next-generation, mainstream narrowbody aircraft and increase our company's competitiveness in the industry.



Jie Chen
Chief Executive Officer

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