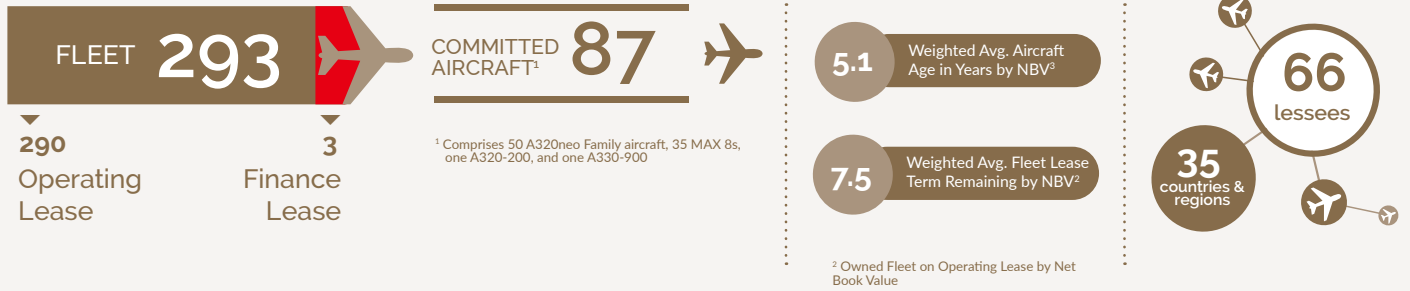




At a Glance



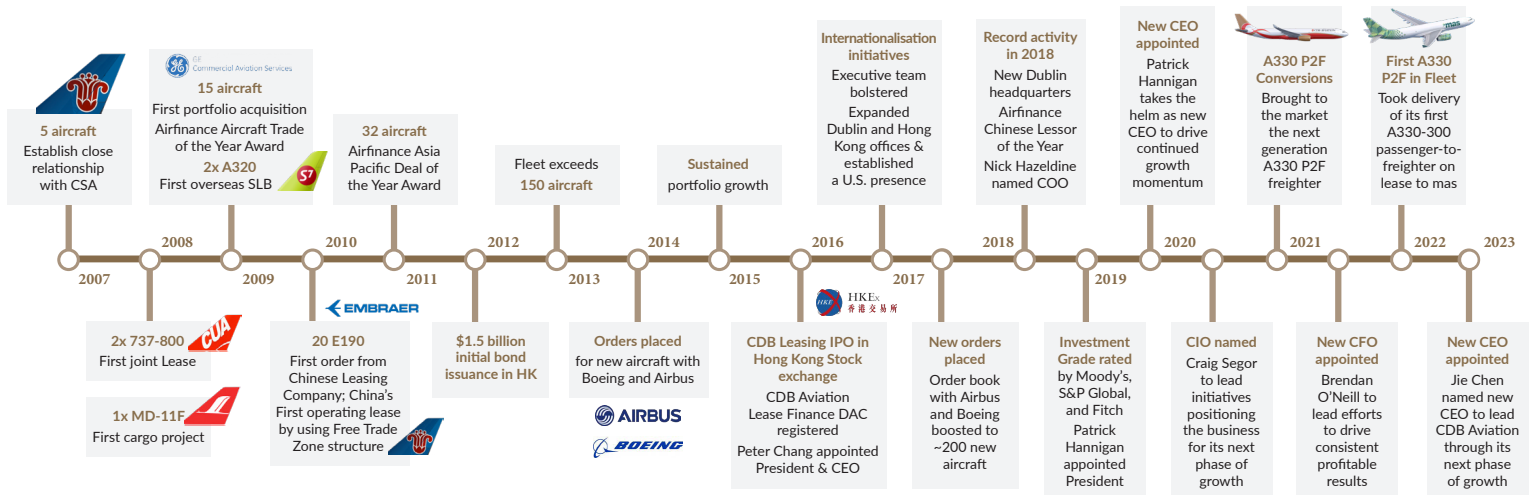
About Us

- » CDB Aviation is a **leading global aircraft operating lessor with 380 aircraft assets** owned and committed
- » **\$11.7 billion** in owned aircraft leasing assets by net book value
- » CDB Aviation has **strong investment grade issuer credit ratings** from the major global credit rating agencies:
 - » **S&P Global (A)** - long-term issuer credit rating with outlook stable;
 - » **Fitch (A+)** - long-term Issuer default rating with outlook stable; and
 - » **Moody's (A2)** - local currency and foreign currency issuer ratings with outlook stable.
- » Engaged in the **acquisition, leasing, financing, management, trading, and disposal** of commercial aircraft, with **offices** located in Dublin and Hong Kong
- » Wholly owned by China Development Bank Financial Leasing Co., Limited ("CDB Leasing"), a **39-year-old Chinese leasing company** (HKEX: 1606), majority owned by China Development Bank
- » CDB Aviation's **FY 2023 performance** highlights:
 - » Signed new lease transactions (including order placement, sale-lease-back, portfolio acquisition, remarketing and extension) for a total of **54 aircraft** with **24 customers**;
 - » Acquired **31 aircraft** on operating lease, including **17** via direct OEM orders, **5** via sale-lease-back and **9** via portfolio acquisition;
 - » Signed financing transactions for **\$4 billion**; and
 - » Added **5 new lessees**.



China Development Bank is the world's largest development finance institution, and the largest Chinese bank for financing cooperation, long-term lending, and bond issuance.

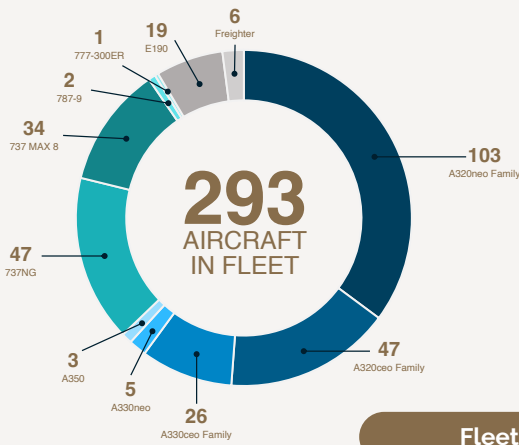
Key Milestones





Fleet Analysis

In-Demand Fleet



Committed Aircraft



Fleet Classification by NBV



66 Lessees
35 Countries & Regions

With an international leasing business platform and professional team, good relationships with aircraft manufactures, and a well-diversified customer network, CDB Aviation will endeavor to seize opportunities during the industry's post-pandemic recovery, continue to build a fleet comprising next-generation, mainstream narrowbody aircraft and increase our company's competitiveness in the industry.



Jie Chen
Chief Executive Officer

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