



At a Glance

FLEET OF **521** AIRCRAFT



210

Backlog of Committed Aircraft

Covers direct OEM orders, sale-lease-back, and portfolio acquisitions, including 118 A320neo Family aircraft, 89 737 Max 8s, one A321XLR, and two 737-800s

85
lessees

41
countries & regions

5.4

Weighted Avg. Aircraft Age in Years by NBV*

7.3

Weighted Avg. Fleet Lease Term Remaining by NBV*

* By aircraft value of owned aircraft held for operating lease

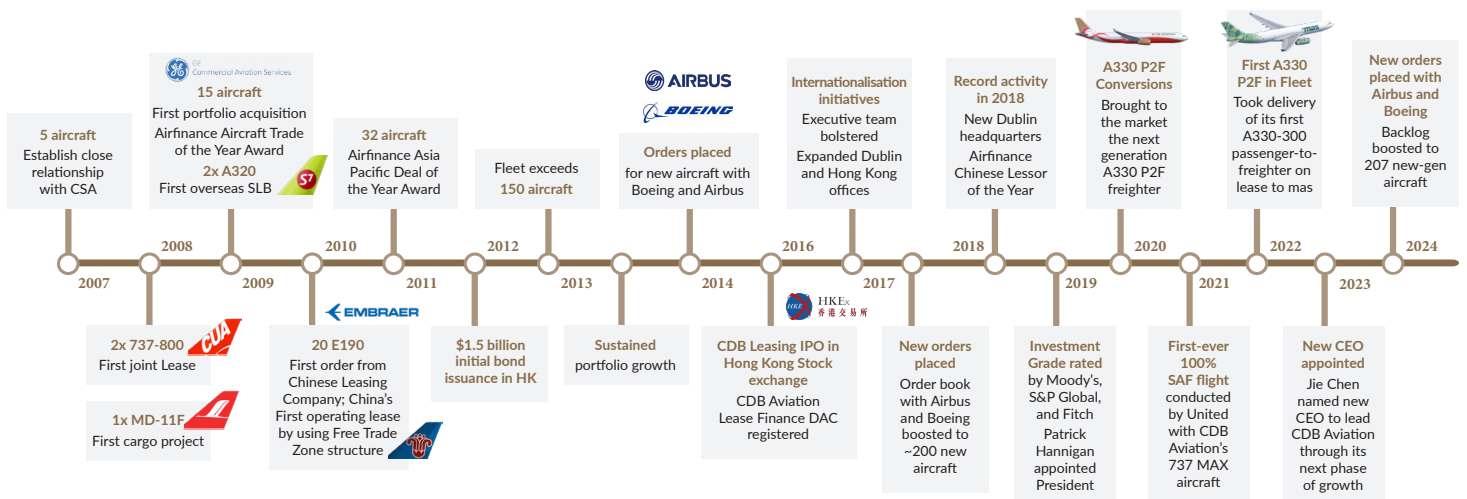
About Us

- » CDB Aviation is a **leading global aircraft operating lessor with 521 aircraft assets** owned and committed
- » **\$12.6 billion** in owned aircraft leasing assets by net book value
- » CDB Aviation has **strong investment grade issuer credit ratings** from the major global credit rating agencies:
 - » **S&P Global (A)** - long-term issuer credit rating with outlook stable;
 - » **Fitch (A)** - long-term Issuer default rating with outlook stable; and
 - » **Moody's (A2)** - local currency and foreign currency issuer ratings with outlook stable.
- » Engaged in the **acquisition, leasing, financing, management, and trading** of commercial aircraft, with **offices** located in Dublin and Hong Kong
- » Wholly owned by China Development Bank Financial Leasing Co., Ltd. ("CDB Leasing"), a **40-year-old Chinese leasing company** (HKEX: 1606), majority owned by China Development Bank
- » CDB Aviation's **FY 2024 performance highlights**:
 - » Executed **36** transactions for **70** new and used aircraft, covering order placement, remarketing and extensions, sale and leaseback deals, aircraft acquisitions and sales;
 - » Signed financing transactions for a total of **\$5.8 billion**; and
 - » Further diversified its global customer base with new customers, leasing business now covering a total of **85** lessees across **41** countries and regions.



China Development Bank is one of the world's largest development finance institutions.

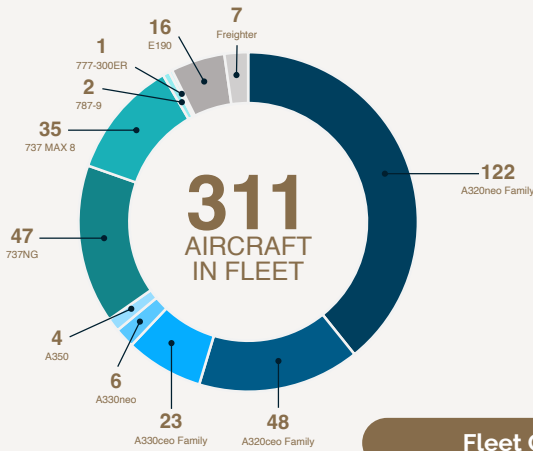
Key Milestones





Fleet Analysis

In-Demand Fleet



Committed New-Gen Aircraft



Fleet Classification by NBV



Partner to Airlines Around the Globe



From strategic restructuring to enhancing profitability and growth, CDB Aviation has emerged stronger and more focused than ever. Today, we champion a customer-centric approach, ensuring we deliver unparalleled service to our airline partners. Our growth is driven by the unique talents and skills of our team. A key focus for 2025 includes our being laser-focused on delivering on every commitment—to our customers, colleagues, and partners.



Jie Chen
Chief Executive Officer

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