



At a Glance

FLEET OF **517** AIRCRAFT



205

Backlog of Committed Aircraft

Covers direct OEM orders, sale-lease-back, and portfolio acquisitions, including 114 A320neo Family aircraft, 88 737 Max 8s, one A321XLR, and two 737-800s



5.7 Weighted Avg. Aircraft Age in Years by NBV*

6.9 Weighted Avg. Fleet Lease Term Remaining by NBV*

* By aircraft value of owned aircraft held for operating lease

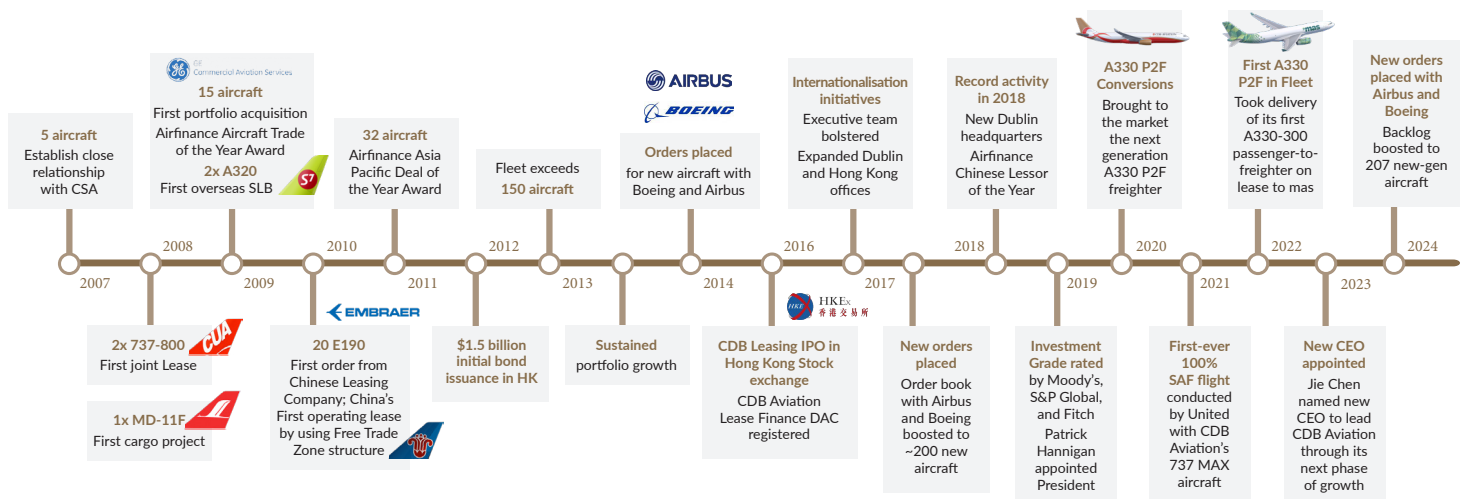
About Us

- » CDB Aviation is a **leading global aircraft operating lessor with 517 aircraft assets** owned and committed
- » **\$12.5 billion** in owned aircraft leasing assets by net book value
- » CDB Aviation has **strong investment grade issuer credit ratings** from the major global credit rating agencies:
 - » **S&P Global (A)** - long-term issuer credit rating with outlook stable;
 - » **Fitch (A)** - long-term Issuer default rating with outlook stable; and
 - » **Moody's (A2)** - local currency and foreign currency issuer ratings with outlook stable.
- » Engaged in the **acquisition, leasing, financing, management, and trading** of commercial aircraft, with **offices** located in Dublin and Hong Kong
- » Wholly owned by China Development Bank Financial Leasing Co., Ltd. ("CDB Leasing"), a **40-year-old Chinese leasing company** (HKEX: 1606), majority owned by China Development Bank
- » CDB Aviation's **1H 2025 performance highlights**:
 - » Executed **12** transactions for **31** new and used aircraft and engine, covering order placement, remarketing and extensions, sale and leaseback deals, portfolio acquisitions and sales;
 - » Signed financing agreements for a total of **\$2.6 billion**; and
 - » Further expanded our diversified global customer base with new customers, leasing business has covered a total of **87** lessees across **42** countries and regions.



China Development Bank is one of the world's largest development finance institutions.

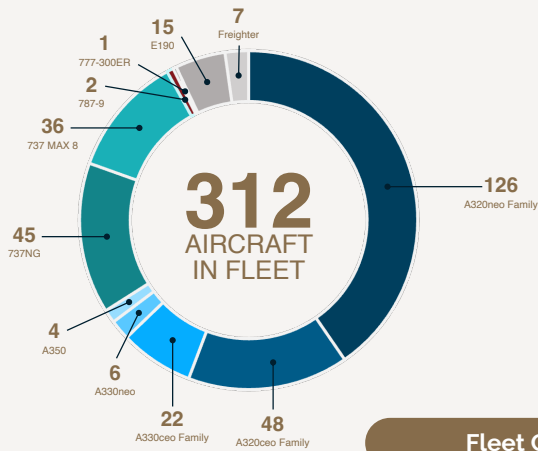
Key Milestones



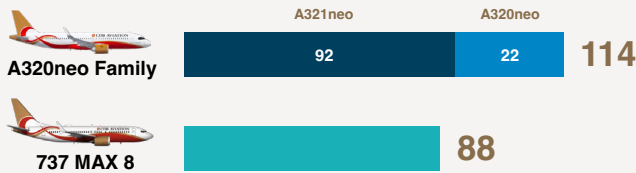


Fleet Analysis

In-Demand Fleet



Committed New-Gen Aircraft



Fleet Classification by NBV



Partner to Airlines Around the Globe



In 2025, with an international leasing business platform, professional team, good relationships with manufacturers and a global and well-diversified customer network, CDB Aviation will continue to seize opportunities as the industry progresses its growth to build a fleet comprising next-generation, mainstream narrow-body aircraft and continuously increase its competitiveness in the industry.



Jie Chen
Chief Executive Officer

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