



At a Glance

FLEET OF **517** AIRCRAFT



205

Backlog of Committed Aircraft

Covers direct OEM orders, sale-lease-back, and portfolio acquisitions, including 114 A320neo Family aircraft, 88 737 Max 8s, one A321XLR, and two 737-800s



5.7 Weighted Avg. Aircraft Age in Years by NBV*

6.9 Weighted Avg. Fleet Lease Term Remaining by NBV*

* By aircraft value of owned aircraft held for operating lease

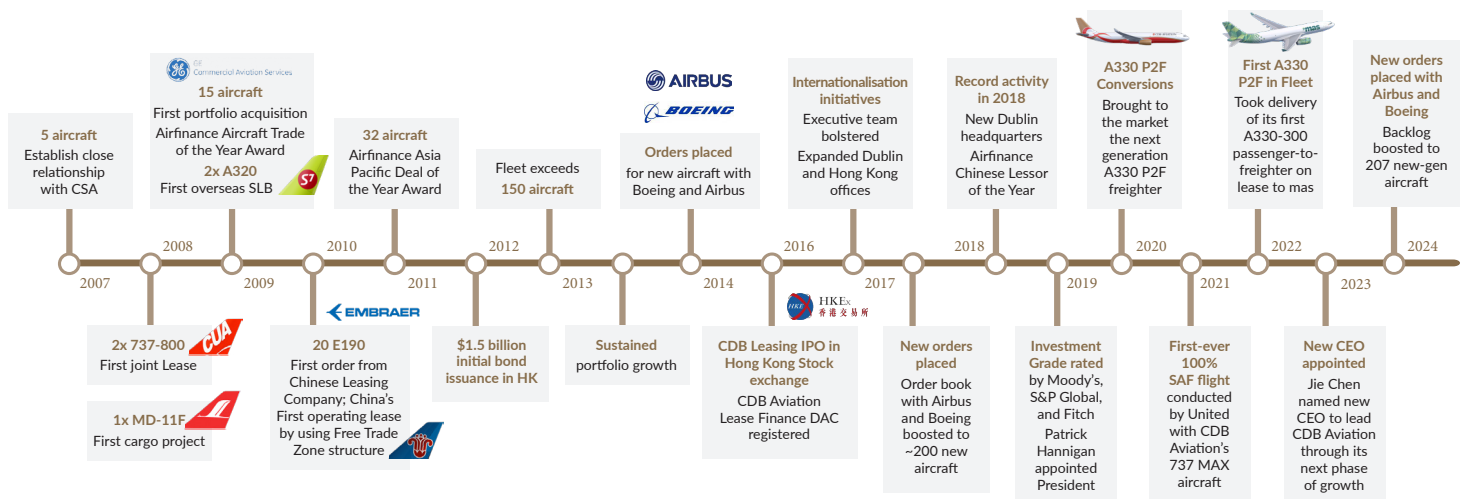
About Us

- » CDB Aviation is a **leading global aircraft operating lessor with 517 aircraft assets** owned and committed
- » **\$12.5 billion** in owned aircraft leasing assets by net book value
- » CDB Aviation has **strong investment grade issuer credit ratings** from the major global credit rating agencies:
 - » **S&P Global (A)** - long-term issuer credit rating with outlook stable;
 - » **Fitch (A)** - long-term Issuer default rating with outlook stable; and
 - » **Moody's (A2)** - local currency and foreign currency issuer ratings with outlook negative.
- » Engaged in the **acquisition, leasing, financing, management, and trading** of commercial aircraft, with **offices** located in Dublin and Hong Kong
- » Wholly owned by China Development Bank Financial Leasing Co., Ltd. ("CDB Leasing"), a **40-year-old Chinese leasing company** (HKEX: 1606), majority owned by China Development Bank
- » CDB Aviation's **1H 2025 performance highlights**:
 - » Executed **12** transactions for **31** new and used aircraft and engine, covering order placement, remarketing and extensions, sale and leaseback deals, portfolio acquisitions and sales;
 - » Signed financing agreements for a total of **\$2.6 billion**; and
 - » Further expanded our diversified global customer base with new customers, leasing business has covered a total of **87** lessees across **42** countries and regions.



China Development Bank is one of the world's largest development finance institutions.

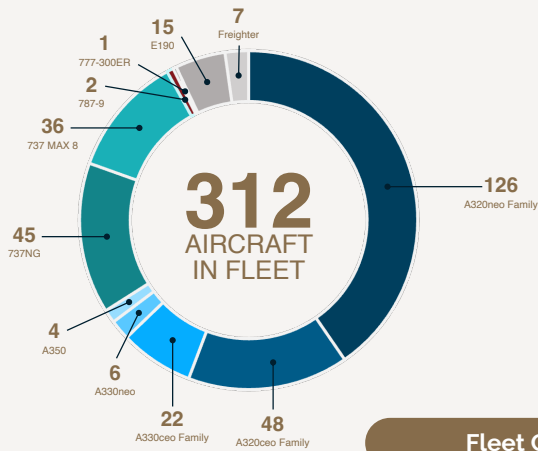
Key Milestones



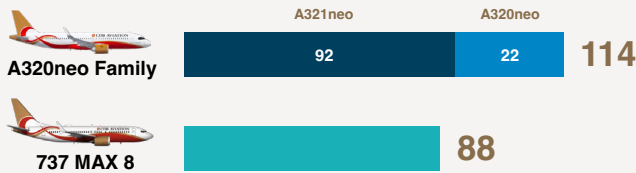


Fleet Analysis

In-Demand Fleet



Committed New-Gen Aircraft



Fleet Classification by NBV



Partner to Airlines Around the Globe



In 2025, with an international leasing business platform, professional team, good relationships with manufacturers and a global and well-diversified customer network, CDB Aviation will continue to seize opportunities as the industry progresses its growth to build a fleet comprising next-generation, mainstream narrow-body aircraft and continuously increase its competitiveness in the industry.



Jie Chen
Chief Executive Officer

The information in this document does not purport to be comprehensive and has not been independently verified. While this information has been prepared in good faith, no representation, warranty, assurance or undertaking (express or implied) is or will be made, and no responsibility or liability is or will be accepted by CDB Aviation, its subsidiaries or by any of their respective officers, employees or agents in relation to the adequacy, accuracy, completeness or reasonableness of this document. All and any such responsibility and liability is expressly disclaimed. In particular, but without prejudice to the generality of the foregoing, no representation, warranty, assurance or undertaking is given as to the achievement or reasonableness of any future projections, management estimates, prospects or forecasts contained in this document or in such other information.