

### At a Glance

**507** AIRCRAFT & ENGINES<sup>1</sup>



**181**

Backlog of Committed Aircraft

Covers 177 narrowbody aircraft under direct OEM orders, including 73 aircraft from Boeing and 104 aircraft from Airbus, and 4 aircraft under sale-lease-back transactions.

**87**  
lessees

**44**  
countries & regions

**5.7**

Weighted Avg. Aircraft Age in Years by NBV

**7.4**

Weighted Avg. Fleet Lease Term Remaining by NBV

By aircraft value of owned aircraft held for operating lease

### About Us

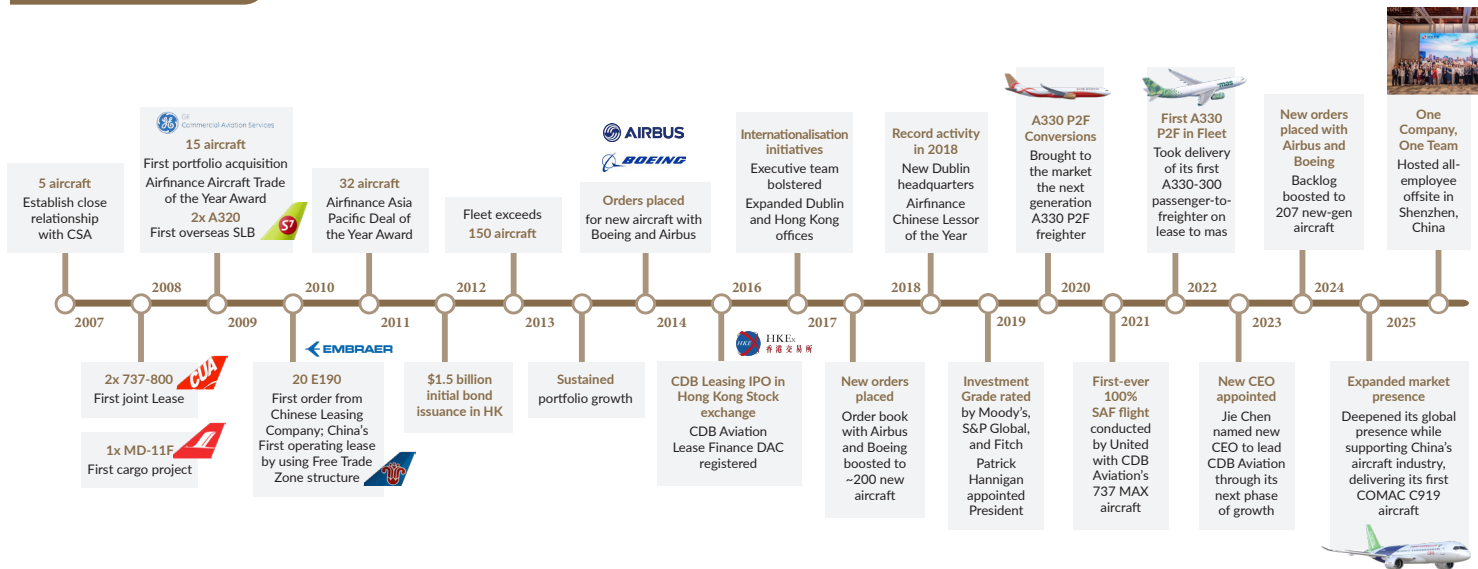
- » CDB Aviation is a **leading global aircraft operating lessor** with a total portfolio of **507 owned and committed aircraft and engines<sup>1</sup>**
- » **\$13.2 billion** in owned aircraft leasing assets by net book value
- » CDB Aviation has **strong investment grade issuer credit ratings** from the major global credit rating agencies:
  - » **S&P Global (A)** - long-term issuer credit rating with outlook stable;
  - » **Fitch (A)** - long-term Issuer default rating with outlook stable; and
  - » **Moody's (A1)<sup>3</sup>** - local currency and foreign currency issuer ratings with outlook negative.
- » Engaged in the **acquisition, leasing, financing, management, and trading** of commercial aircraft, with **offices** located in Dublin and Hong Kong
- » Wholly owned by China Development Bank Financial Leasing Co., Ltd. ("CDB Leasing"), a **41-year-old Chinese leasing company** (HKEX: 1606), majority owned by China Development Bank
- » CDB Aviation's **FY 2025 performance highlights**:
  - » Executed **33** transactions for **89** new and used aircraft, **10** airframes and engines, covering order placement, remarketing and extensions, sale and leaseback deals, portfolio acquisitions and sales;
  - » Signed financing transactions for a total of **\$4.9** billion;
  - » Further expanded our diversified global customer base with new customers, leasing business now covering a total of **87** lessees across **44** countries and regions.

<sup>1</sup> Consisting of 321 owned aircraft, 5 engines, and 181 committed aircraft  
<sup>2</sup> Moody's upgraded CDB Aviation's rating from A2 to A1 on March 25, 2026



China Development Bank is one of the world's largest development finance institutions.

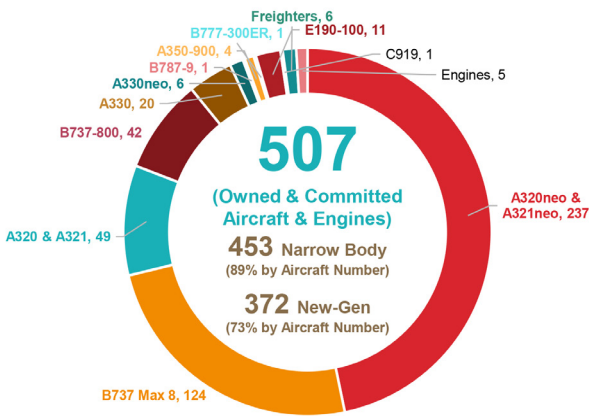
### Key Milestones



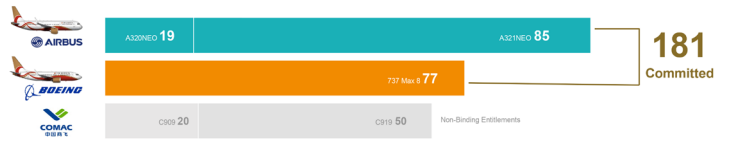


Fleet Analysis

In-Demand & Fuel-Efficient Aircraft Portfolio



Committed Aircraft & Non-binding Entitlements



Fleet Composition By Owned Aircraft



Partner to Airlines Around the Globe



In 2025, with an international leasing business platform, professional team, good relationships with manufacturers and a global and well-diversified customer network, CDB Aviation continued to seize opportunities as the industry progressed its growth to build a fleet comprising next-generation, mainstream narrow-body aircraft and increase our platform's competitiveness in the industry.



Jie Chen  
Chief Executive Officer

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