

At a Glance

507 AIRCRAFT & ENGINES¹



181

Backlog of Committed Aircraft

Covers 177 narrowbody aircraft under direct OEM orders, including 73 aircraft from Boeing and 104 aircraft from Airbus, and 4 aircraft under sale-lease-back transactions.

87
lessees

44
countries & regions

5.7

Weighted Avg. Aircraft Age in Years by NBV

7.4

Weighted Avg. Fleet Lease Term Remaining by NBV

By aircraft value of owned aircraft held for operating lease

About Us

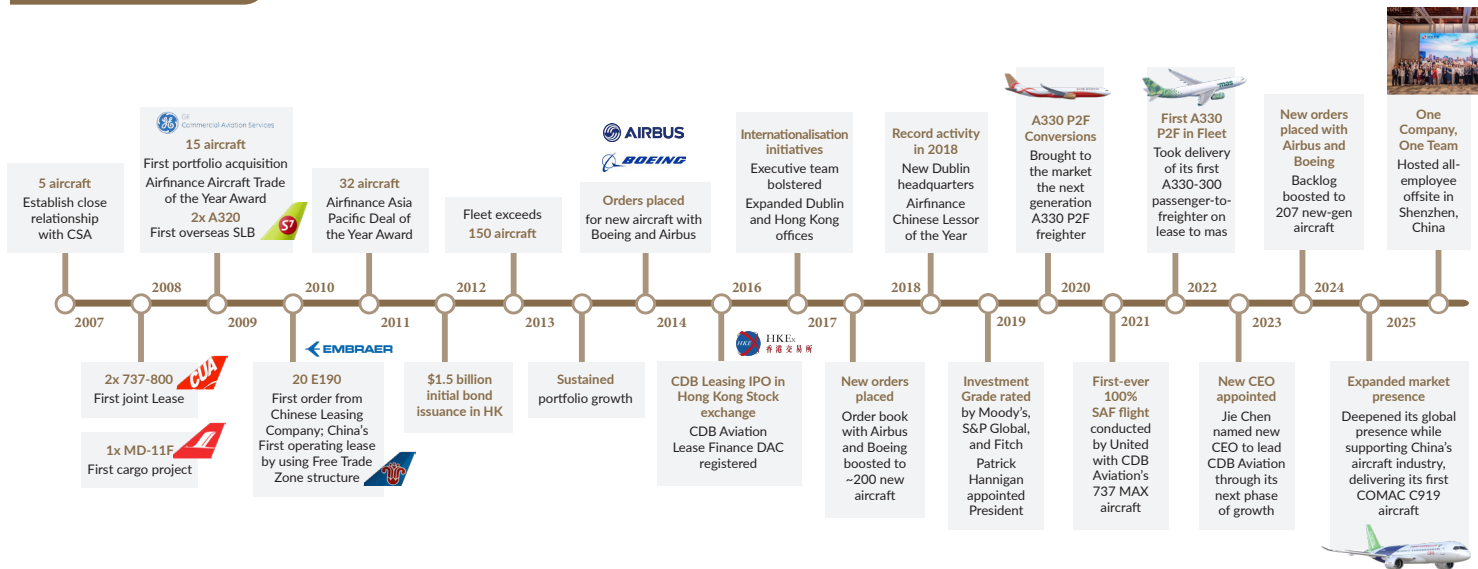
- » CDB Aviation is a **leading global aircraft operating lessor** with a total portfolio of **507 owned and committed aircraft and engines¹**
- » **\$13.2 billion** in owned aircraft leasing assets by net book value
- » CDB Aviation has **strong investment grade issuer credit ratings** from the major global credit rating agencies:
 - » **S&P Global (A)** - long-term issuer credit rating with outlook stable;
 - » **Fitch (A)** - long-term Issuer default rating with outlook stable; and
 - » **Moody's (A1)³** - local currency and foreign currency issuer ratings with outlook negative.
- » Engaged in the **acquisition, leasing, financing, management, and trading** of commercial aircraft, with **offices** located in Dublin and Hong Kong
- » Wholly owned by China Development Bank Financial Leasing Co., Ltd. ("CDB Leasing"), a **41-year-old Chinese leasing company** (HKEX: 1606), majority owned by China Development Bank
- » CDB Aviation's **FY 2025 performance highlights**:
 - » Executed **33** transactions for **89** new and used aircraft, **10** airframes and engines, covering order placement, remarketing and extensions, sale and leaseback deals, portfolio acquisitions and sales;
 - » Signed financing transactions for a total of **\$4.9** billion;
 - » Further expanded our diversified global customer base with new customers, leasing business now covering a total of **87** lessees across **44** countries and regions.

¹ Consisting of 321 owned aircraft, 5 engines, and 181 committed aircraft
² Moody's upgraded CDB Aviation's rating from A2 to A1 on March 25, 2026



China Development Bank is one of the world's largest development finance institutions.

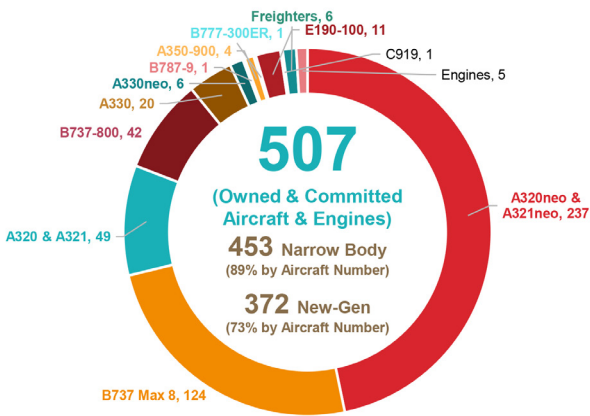
Key Milestones



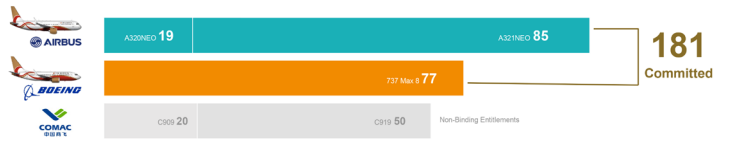


Fleet Analysis

In-Demand & Fuel-Efficient Aircraft Portfolio



Committed Aircraft & Non-binding Entitlements



Fleet Composition By Owned Aircraft



Partner to Airlines Around the Globe



In 2025, with an international leasing business platform, professional team, good relationships with manufacturers and a global and well-diversified customer network, CDB Aviation continued to seize opportunities as the industry progressed its growth to build a fleet comprising next-generation, mainstream narrow-body aircraft and increase our platform's competitiveness in the industry.



Jie Chen
Chief Executive Officer

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