



At a Glance

488 AIRCRAFT & ENGINES¹



166

Backlog of Committed Aircraft

Covers 166 narrowbody aircraft under direct OEM orders, including 66 aircraft from Boeing and 100 aircraft from Airbus.

83
lessees

43
countries & regions

5.6

Weighted Avg. Aircraft Age in Years by NBV

7.5

Weighted Avg. Fleet Lease Term Remaining by NBV

By aircraft value of owned aircraft held for operating lease

About Us

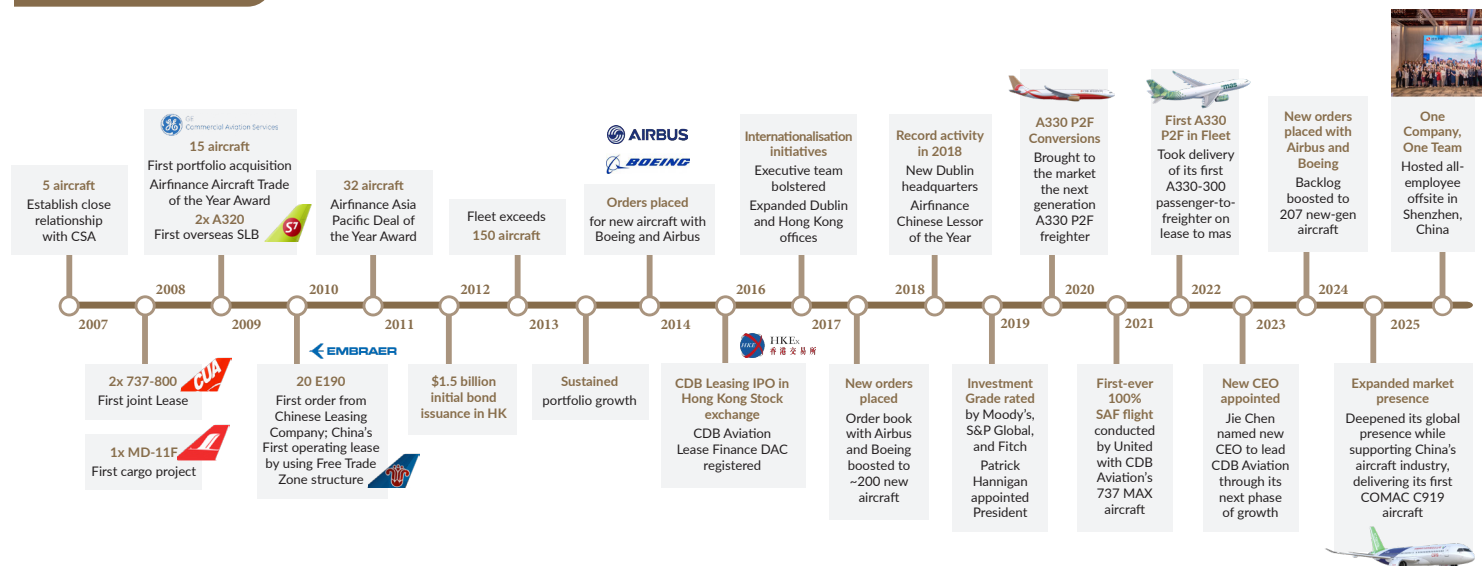
- » CDB Aviation is a **leading global aircraft operating lessor** with a total portfolio of **488 owned and committed aircraft and engines¹**
- » **\$13.1 billion** in owned aircraft leasing assets by net book value
- » CDB Aviation has **strong investment grade issuer credit ratings** from the major global credit rating agencies:
 - » **S&P Global (A)** - long-term issuer credit rating with outlook stable;
 - » **Fitch (A)** - long-term Issuer default rating with outlook stable; and
 - » **Moody's (A1)** - local currency and foreign currency issuer ratings with outlook negative.
- » Engaged in the **acquisition, leasing, financing, management, and trading** of commercial aircraft, with **offices** located in Dublin and Hong Kong
- » Wholly owned by China Development Bank Financial Leasing Co., Ltd. ("CDB Leasing"), a **41-year-old Chinese leasing company** (HKEX: 1606), majority owned by China Development Bank
- » CDB Aviation's **1H 2026 performance** highlights:
 - » Executed **15** transactions for **24** new and used aircraft and **10** engines, covering order placement, remarketing and extensions, sale and leaseback, acquisitions and sales;
 - » Signed financing transactions for a total of **\$1.75 billion**; and
 - » Maintained **strong investment grade credit ratings** as A1 by Moody's, A by S&P and A by Fitch Ratings; and
 - » Developed our diversified global customer network with leasing business already covering a total of **83** lessees across **43** countries and regions.

¹ Consisting of 315 owned aircraft, 7 engines, and 166 committed aircraft.



China Development Bank is one of the world's largest development finance institutions.

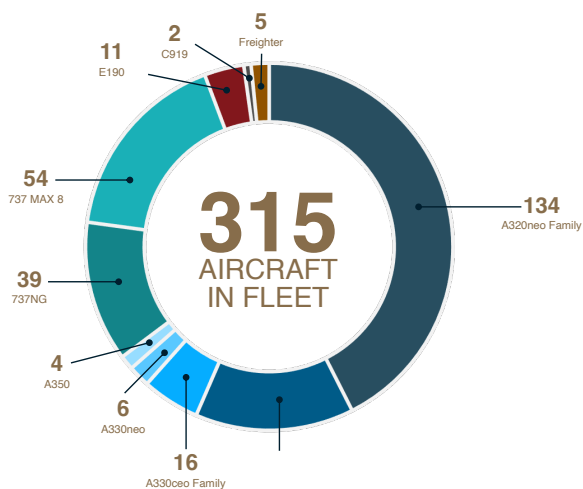
Key Milestones



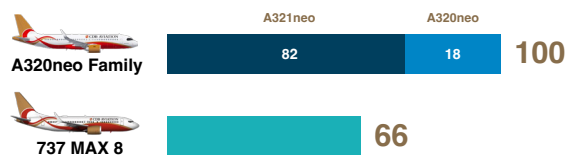


Fleet Analysis

In-Demand & Fuel-Efficient Aircraft Portfolio



Committed Aircraft



Fleet Composition By Owned Aircraft



Partner to Airlines Around the Globe

43 Countries & Regions
83 Lessees

In 2026, with an international leasing business platform, professional team, good relationships with manufacturers and a global and well-diversified customer network, CDB Aviation will continue to seize opportunities as the industry progresses its growth to build a fleet comprising mainly next-generation mainstream narrow-body aircraft and continuously enhance our platform's competitiveness in the industry.



Jie Chen
Chief Executive Officer

The information in this document does not purport to be comprehensive and has not been independently verified. While this information has been prepared in good faith, no representation, warranty, assurance or undertaking (express or implied) is or will be made, and no responsibility or liability is or will be accepted by CDB Aviation, its subsidiaries or by any of their respective officers, employees or agents in relation to the adequacy, accuracy, completeness or reasonableness of this document. All and any such responsibility and liability is expressly disclaimed. In particular, but without prejudice to the generality of the foregoing, no representation, warranty, assurance or undertaking is given as to the achievement or reasonableness of any future projections, management estimates, prospects or forecasts contained in this document or in such other information.