



## At a Glance

**488** AIRCRAFT & ENGINES<sup>1</sup>



**166**

Backlog of Committed Aircraft

Covers 166 narrowbody aircraft under direct OEM orders, including 66 aircraft from Boeing and 100 aircraft from Airbus.

**83**  
lessees

**43**  
countries & regions

**5.6**

Weighted Avg. Aircraft Age in Years by NBV

**7.5**

Weighted Avg. Fleet Lease Term Remaining by NBV

By aircraft value of owned aircraft held for operating lease

## About Us

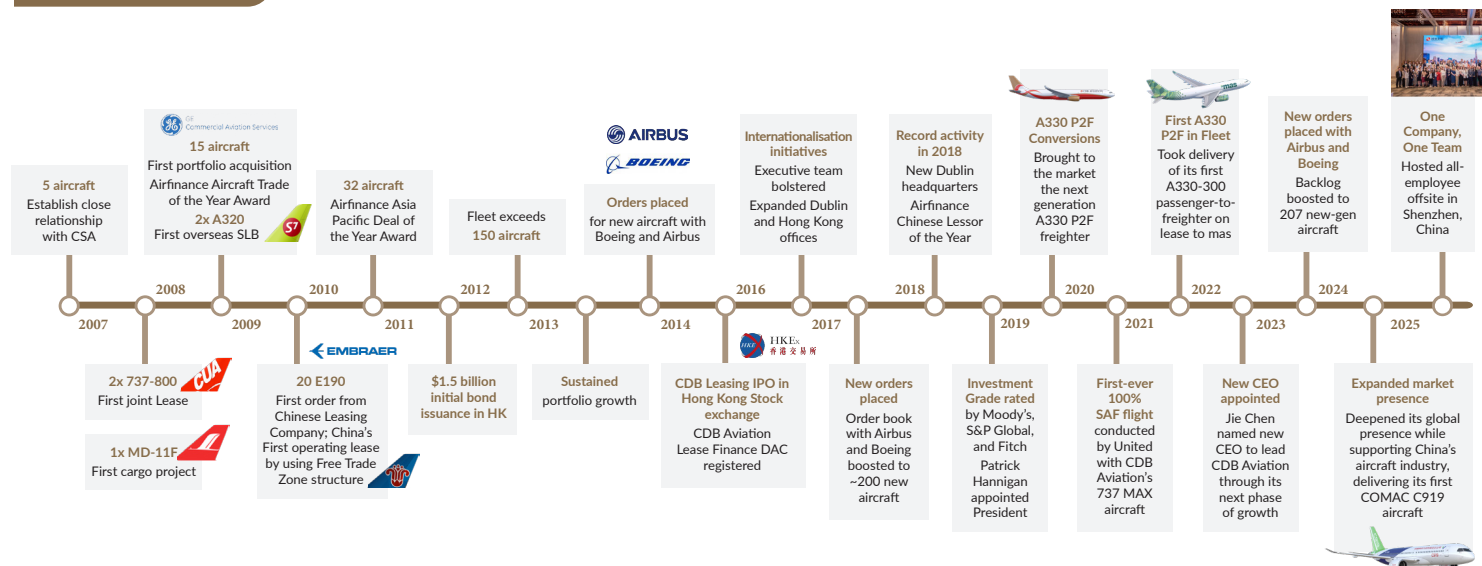
- » CDB Aviation is a **leading global aircraft operating lessor** with a total portfolio of **488 owned and committed aircraft and engines<sup>1</sup>**
- » **\$13.1 billion** in owned aircraft leasing assets by net book value
- » CDB Aviation has **strong investment grade issuer credit ratings** from the major global credit rating agencies:
  - » **S&P Global (A)** - long-term issuer credit rating with outlook stable;
  - » **Fitch (A)** - long-term Issuer default rating with outlook stable; and
  - » **Moody's (A1)** - local currency and foreign currency issuer ratings with outlook negative.
- » Engaged in the **acquisition, leasing, financing, management, and trading** of commercial aircraft, with **offices** located in Dublin and Hong Kong
- » Wholly owned by China Development Bank Financial Leasing Co., Ltd. ("CDB Leasing"), a **42-year-old Chinese leasing company** (HKEX: 1606), majority owned by China Development Bank
- » CDB Aviation's **1H 2026 performance** highlights:
  - » Executed **15** transactions for **24** new and used aircraft and **10** engines, covering order placement, remarketing and extensions, sale and leaseback, acquisitions and sales;
  - » Signed financing transactions for a total of **\$1.75 billion**; and
  - » Maintained **strong investment grade credit ratings** as A1 by Moody's, A by S&P and A by Fitch Ratings; and
  - » Developed our diversified global customer network with leasing business already covering a total of **83** lessees across **43** countries and regions.

<sup>1</sup> Consisting of 315 owned aircraft, 7 engines, and 166 committed aircraft.



China Development Bank is one of the world's largest development finance institutions.

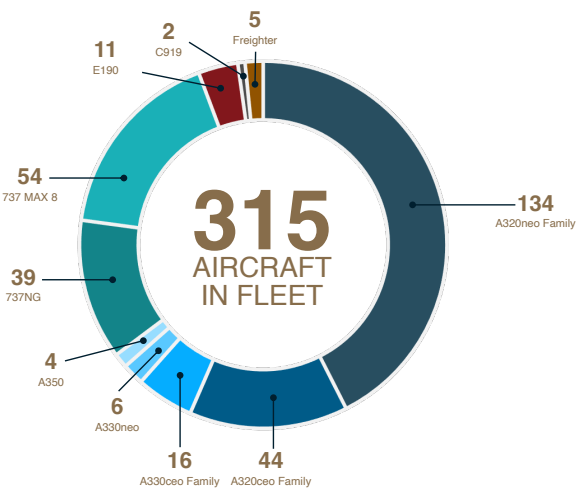
## Key Milestones



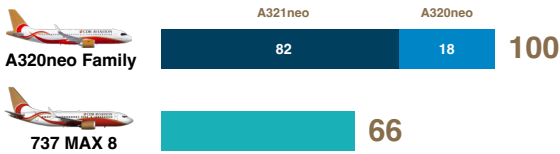


Fleet Analysis

In-Demand & Fuel-Efficient Aircraft Portfolio



Committed Aircraft



Fleet Composition By Owned Aircraft



Partner to Airlines Around the Globe

43 Countries & Regions  
83 Lessees

In 2026, with an international leasing business platform, professional team, good relationships with manufacturers and a global and well-diversified customer network, CDB Aviation will continue to seize opportunities as the industry progresses its growth to build a fleet comprising mainly next-generation mainstream narrow-body aircraft and continuously enhance our platform's competitiveness in the industry.



Jie Chen  
Chief Executive Officer

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